### Simulink<sup>®</sup> Design Optimization<sup>™</sup> Release Notes

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Simulink<sup>®</sup> Design Optimization<sup>™</sup> Release Notes

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### R2023a

Version: 3.13 New Features

### **Response Optimizer and Parameter Estimator: Optimize and estimate discrete-valued parameters**

Specifying discrete-valued parameters (mixed-integer optimization) is now supported for response optimization in the **Response Optimizer** app and parameter estimation in the **Parameter Estimator** app. Discrete parameters are restricted to a discrete, finite set of values. The values are not limited to integer or evenly spaced values, and can be string values. You can also use a combination of continuous and discrete parameters.

For an example illustrating the use of discrete parameters, see "Discrete-Valued Variables in Response Optimization (GUI)".

For detailed information about how to specify discrete parameters in the apps, see:

- "Specify Design Variables for Optimization"
- "Specify Parameters for Estimation"

Support for estimation of discrete parameters was introduced in R2022b on page 2-2, but was available only at the command line in that release.

### Sensitivity Analysis: Generate nonrandom grids of parameter values for evaluating design objectives

Use the new sdo.GriddedSpace object to specify a grid of parameter values for sensitivity analysis. When you pass an sdo.GriddedSpace object to sdo.sample, the command generates a table containing combinations of allowed parameter values. Use the resulting table with sdo.evaluate to evaluate your design objectives across the grid.sdo.GriddedSpace parallels the use of sdo.ParameterSpace to generate random samples of parameter values. Previously, analyzing design objectives over a grid of values required manually constructing the table of allowed parameter values.

You can also generate parameter spaces in which some parameters are gridded and others are sampled at random using the new combine command.

#### New Example: Design Optimization for Robustness to Model Component Tolerances

A new example shows how to use the **Sensitivity Analyzer** and **Response Optimizer** apps to evaluate how well a model satisfies design requirements and optimize design variables in the presence of uncertainties in model parameters.

• "Design Optimization for Robustness to Model Component Tolerances"

### R2022b

Version: 3.12

**New Features** 

#### **Response Optimization and Parameter Estimation: Optimize discrete**valued parameters

You can now perform response optimization or parameter estimation using parameters that are restricted to a discrete, finite set of values (mixed-integer optimization). You can also use a combination of continuous and discrete parameters. Discrete parameters are not limited to integer or evenly spaced values, and can be string values.

To perform optimization with discrete-valued parameters at the MATLAB<sup>®</sup> command line, use the new syntax of sdo.getParameterFromModel to specify the discrete-valued variables in your model. Then, use sdo.optimize with the surrogateopt solver. For an example, see Discrete-Valued Variables in Response Optimization (Code).

Previously, you could specify only continuous numeric parameters for optimization.

### R2022a

Version: 3.11

New Features

### **Response Optimizer and Parameter Estimator Apps: New Solver Option for Optimization and Estimation Workflows**

You can now use the new surrogate optimization solver to solve time-consuming optimization problems using potentially fewer objective function evaluations in the **Response Optimizer** and **Parameter Estimator** apps. Previously, you could only use the surrogate optimization solver at the command line.

You can find the surrogate optimization solver in the **Response Optimization Options** or the **Estimation Options** dialog under the **Optimization** tab using the Method dropdown list.

Response Optimization Options		Kenter Stimation Options	_/				
General Optimization Parallel	Linearization	General Optimization Parallel					
Optimization Method		Optimization Method					
Method Surrogate optimization	Algorith	Method Surrogate optimization	A				
Optimization Pattern search		Optimization Gradient descent	/				
Objecti <sup>, e</sup> Surrogate optimization		Objective Pattern search	1				
Constrain Simplex search	Maximur	Maximu n Surrogate optimization					
Maximally feasible		Use robus					
		toration V	1				

The new surrogate-based solver is useful in scenarios where you want to search for a global minimum of an objective function that usually takes a long time to evaluate. The surrogate optimization accepts only bounded constraints that are finite, that is, the bounds you input cannot be -Inf on the low end or Inf on the high end.

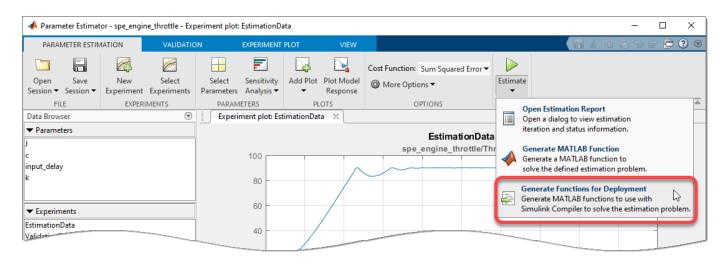
You need a Global Optimization Toolbox license to use the surrogate optimization solver.

For an example, see Surrogate Optimization using the Response Optimizer App.

### Parameter Estimator App: Deploy parameter estimation workflows with Simulink Compiler

You can now deploy your parameter estimation workflows from the **Parameter Estimator** app using Simulink Compiler<sup>m</sup>. Deployed tuning enables a digital-twin workflow where the Simulink model is a twin of a real-world model. In this workflow, the Simulink model can be updated simultaneously to mimic its behavior of the real-world model while the real-world model is in operation. The up-to-date digital twin can then be used for various operational analyses, such as condition monitoring, predictive maintenance, or operation planning.

To generate code for deployment from the Parameter Estimator app, on the **Parameter Estimation** tab, select **Estimate > Generate Functions for Deployment**.



For an example, see Generate MATLAB Code for Deployed Parameter Estimation Problems (GUI).

### R2021b

Version: 3.10

**New Features** 

### surrogateopt: New Solver Option for Design Optimization Workflow at the Command Line

You can now use the new surrogate optimization solver surrogateopt to solve time-consuming optimization problems using potentially fewer objective function evaluations at the command line. You can specify the surrogate-based method solver as surrogateopt when creating your optimization options set using the sdo.OptimizeOptions command. The new surrogate based method solver is useful in scenarios where you want to search for a global minimum of an objective function that usually takes a long time to evaluate. surrogateopt accepts only bounded constraints.

You need a Global Optimization Toolbox license to use the surrogateopt solver. For more information, see sdo.OptimizeOptions.

For an example, see Surrogate Optimization in Simulink Design Optimization.

### R2021a

Version: 3.9.1

### R2020b

Version: 3.9 New Features Bug Fixes Compatibility Considerations

#### App names changed

Simulink Design Optimization apps have been renamed.

Арр	New Name
Parameter Estimation tool	Parameter Estimator
Response Optimization tool	Response Optimizer
Sensitivity Analysis tool	Sensitivity Analyzer

The features of the apps remain the same; only the names have changed.

#### **Response Optimizer and Parameter Estimator Apps: Sequential quadratic programming algorithm improved**

Because of improvements to the sequential quadratic programming algorithm, loading a session in the **Response Optimizer** and **Parameter Estimator** apps can lead to different results if the session uses the Sequential Quadratic Programming option and was saved in a release from before R2016b.

#### **Compatibility Considerations**

For a session saved in a release older than R2016b, to force the app to use the improved algorithm, open the **Options** dialog box and click **OK**.

To open the **Options** dialog box:

- In **Response Optimizer**, on the Response Optimization tab, click **Options** and select **Optimization Options**.
- In **Parameter Estimator**, on the Parameter Estimation tab, click **More Options** and select **Optimization Options**.

### R2020a

Version: 3.8 New Features

### Parameter Estimation: Deploy parameter estimation workflows with Simulink Compiler

You can now deploy your parameter estimation workflows using Simulink Compiler. The following functions allow deployed tuning of your Simulink model:

- prepareToDeploy(SimulationTest)
- prepareToDeploy(Experiment)
- updateIOData(Experiment)

Deployed tuning enables a digital-twin workflow where the Simulink model is a twin of a real-world model. In this workflow, the Simulink model can be updated simultaneously to mimic its behavior of the real-world model while the real-world model is in operation. The up-to-date digital twin can then be used for various operational analyses, such as condition monitoring, predictive maintenance, or operation planning. For an example showing the complete parameter estimation deployment workflow, see Deployed Application of Parameter Estimation.

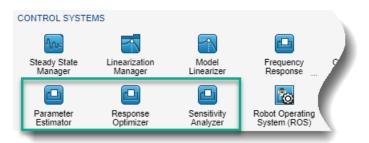
### R2019b

Version: 3.7 New Features

#### Simulink Toolstrip: Open Simulink Design Optimization tools

In R2019b, the Simulink Toolstrip replaces menus and toolbars in the Simulink Desktop. For more information, see Simulink Toolstrip: Access and discover Simulink capabilities when you need them.

You now open Simulink Design Optimization tools from the **Apps** tab, in the gallery, under **Control Systems**.



For each of the following tools, the gallery has a corresponding entry.

Tool	Menu Item
Parameter Estimation tool	Parameter Estimator
Response Optimization tool	Response Optimizer
Sensitivity Analysis tool	Sensitivity Analyzer

### MATLAB code generation from Sensitivity Analysis tool for automatically scripting tasks

You can now generate MATLAB code to perform batch evaluation and code customization using the Sensitivity Analysis tool.

To generate MATLAB code from the Sensitivity Analysis tool, on the Sensitivity Analysis tab, select **Evaluate Model > Generate MATLAB Code**.

📣 Sensitivity Analysis - mVOR - Parameter Set: ParamSet - 🗆 🗙										×				
SENSITIVIT	TVITY ANALYSIS STATISTICS PLOTS		PLOTS	PARAMETER SET		VIEW				ti ti t	) ¢ 🗗	? 🖲		
				Parame	eter Set to Evaluate:		VV	Store Intermediate Data						
	Save ssion ▼	Select Parameters 💌	Generate Values 👻		Set 💌	New Requirement 🕶	Select for Evaluation	Options	•	Evaluate Model <del>•</del>	Optimize v			_
FILE PARAMETER SET				REQUIRE	MENTS	OPT	Evaluate Model							
Data Browser 💿 Parameter Set: I			meter Set: ParamSet 🛛 🗶				Evaluate model and requirements for each				or each			
▼ Parameter Sets									parameter set, and store result.					
ParamSet Tc		Gain(2)				Generate MATLAB								
			13.9878				Generate a MATLAB function to							
	13.8570 solve the defined model evaluation					is.								
				14.9951						0.7558				
16.3792									0.8402					

For examples on code generation from the Sensitivity Analysis tool, see Generate MATLAB Code for Sensitivity Analysis for Design Space Exploration and Evaluation (GUI) and Generate MATLAB Code for Sensitivity Analysis Statistics to Identify Key Parameters (GUI).

### R2019a

Version: 3.6

New Features

#### Export plots from Simulink Design Optimization tool sessions

You can now export plots from your Parameter Estimation, Response Optimization, and Sensitivity Analysis tool sessions. Use the **Print** menu from the respective plot tab to:

- Print the specific plot.
- Export the plot as a MATLAB figure.

### R2018b

Version: 3.5 New Features

### Support for Model Reference Variables: Tune and vary parameters of model reference blocks in Simulink

You can now access and tune the parameters of your Simulink model reference blocks. You can do this using Parameter Estimation tool, Response Optimization tool and Sensitivity Analysis tool, and also at the command line.

#### Parameter Estimation tool, Response Optimization tool and Sensitivity Analysis tool

For information on accessing referenced variables, use the help button in the

- Select model variables dialog in the Parameter Estimation tool
- **Create Design Variables Set** and the **Create Uncertain Variables Set** in the Response Optimization tool
- Select Parameters dialog in the Sensitivity Analysis tool

For more information, see Design Optimization Tuning Parameters in Referenced Models (GUI).

#### **Command line**

To perform response optimization, parameter estimation, or sensitivity analysis at the command line with Simulink models that include referenced models, you can use:

- sdo.getParameterFromModel and sdo.getValueFromModel to get information about
  reference model variables
- sdo.setValueInModel to set reference model variables

For more information, see Design Optimization Tuning Parameters in Referenced Models (Code).

### Plot layout retained when saving Simulink Design Optimization tool sessions

Parameter Estimation tool, Response Optimization tool, and Sensitivity Analysis tool now automatically save your plot layout when you save your session. For more information on saving sessions, see Save Parameter Estimation Tool Sessions and Save a Session.

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### R2018a

Version: 3.4 New Features

#### Model Initialization: Trim the model to a steady-state operating point as part of parameter estimation, response optimization, or sensitivity analysis

You can now optimize or evaluate your Simulink model at steady-state. You can do this using Parameter Estimation tool, Response Optimization tool and Sensitivity Analysis tool, and also at the command line. For example, this is useful when you are performing estimation using data measured when the system was at a non-zero steady state. Matching the model state used for estimation to the system state used for data collection helps reduce model transients and improves parameter estimation results.

You need the Simulink Control Design<sup>™</sup> toolbox to use this feature.

#### Parameter Estimation tool, Response Optimization tool and Sensitivity Analysis tool

Use the help button in the operating point dialog for information on using the feature. For more information on the complete workflow, see Set Model to Steady-State When Estimating Parameters (GUI).

#### **Command Line**

Use sdo.OperatingPointSetup to perform operating point estimation at the command line. For more information on using the feature, see sdo.OperatingPointSetup. For more information on the complete workflow, see Set Model to Steady-State When Estimating Parameters (Code).

### R2017b

Version: 3.3 New Features

### Specify function matching requirement in Response Optimization and Sensitivity Analysis tools

In the Response Optimization tool and Sensitivity Analysis tool, you can now impose a function matching requirement on any nonscalar variable in your Simulink model. Use this requirement to constrain the values of a variable to match a linear or quadratic function. Previously, this requirement was available at the command line only.

For more information, see:

- Specify Variable Requirements in the Tool for Response Optimization
- Specify Parameters Requirements for Sensitivity Analysis

## Specify time-weighted computation for signal property requirement in Response Optimization and Sensitivity Analysis tools

In the Response Optimization tool and Sensitivity Analysis tool, you can now specify time-weighted computation for several properties in the signal property requirement. Use this feature to specify that a computation is weighted based on the duration of time corresponding to samples in a signal. Previously, this requirement was computed only on the sample values alone.

For more information, see:

- Specify Time-Domain Design Requirements in the Tool for Response Optimization
- Specify Time-Domain Requirements for Sensitivity Analysis

### R2017a

Version: 3.2 New Features Bug Fixes Compatibility Considerations

#### Lookup Tables: Tune and analyze lookup table data in the Response Optimization and Sensitivity Analysis tools

You can now specify additional design requirements in the Response Optimization tool and Sensitivity Analysis tool. These requirements can be imposed on any variable or signal in your model. Previously, you could not impose requirements on variables in the tools, these requirements were available at the command line only.

- **Monotonic Variable** Impose a monotonic constraint on a variable. For example, constrain a variable to be monotonically increasing. You can use this requirement to tune the breakpoint values of a lookup table.
- **Smoothness Constraint** Impose bounds on the gradient magnitude of a variable. For example, use this requirement on the table data of a lookup table.
- **Relational Constraint** Impose a relational constraint between two variables. For example, require that variable *a* is always greater than *b*.
- **Vector Property** Impose constraints on a specified property of a vector variable. For example, constrain the mean value of the variable.
- **Ellipse Region Constraint** Impose an elliptic bound on the phase plane trajectory of two signals in your model. The phase plane trajectory is a plot of the two signals against each other.

For an example, see Design Optimization Using Lookup Table Requirements for Gain Scheduling (GUI).

#### Method Property of sdo.requirements.PhasePlaneEllipse: Specify method for evaluating a phase plane ellipse requirement

The sdo.requirements.PhasePlaneEllipse object has a new Method property. You can use this property to specify the method that evalRequirement uses for evaluating an elliptic bound requirement on the phase plane trajectory of two signals in your model. You specify Method as one of the following values:

- 'Maximum' evalRequirement command returns a scalar value that is the maximum signed distance between the phase plane trajectory and the bounding ellipse. 'Maximum' is the default value.
- 'Residuals' evalRequirement command returns a vector with the signed distance between the ellipse and all the trajectory points.

Previously, evalRequirement always returned the signed distance between the ellipse and all trajectory points.

For an example that specifies the new Method property, see Evaluate Elliptical Bound on Phase Plane Trajectory.

#### **Compatibility Considerations**

If you evaluate an sdo.requirements.PhasePlaneEllipse requirement object, the evalRequirement command now returns a scalar with the maximum signed distance between the phase plane trajectory and the bounding ellipse. To see the signed distance for all trajectory points, specify the Method property of the requirement as 'Residuals', and then evaluate the requirement.

If you load a requirement object that is saved in a .mat file, the software automatically sets the Method property to 'Residuals' and there is no compatibility issue.

# Specify Latin hypercube sampling method without Statistics and Machine Learning Toolbox license

You can now specify the Latin hypercube sampling method for generating parameter samples for sensitivity analysis without requiring a Statistics and Machine Learning Toolbox<sup>m</sup> license. You specify the method in the Sensitivity Analysis tool or at the command line using sdo.SampleOptions.

For information about Latin hypercube sampling, see Generate Random Parameter Values.

#### Functionality Being Removed or Changed

Functionality	Result	Use This Instead	Compatibility Considerations
Evaluating sdo.requirements.Phas ePlaneEllipse requirement object.	Still works	Not Applicable	The default output of evalRequirement method of sdo.requirements.PhasePlane Ellipse has changed. To recover the results from previous releases, update your scripts as described in "Method Property of sdo.requirements.PhasePlaneEllips e: Specify method for evaluating a phase plane ellipse requirement" on page 13-2.

### R2016b

Version: 3.1 New Features

#### Command-Line Requirements for Lookup Table Tuning: Impose constraints on table data, and apply pairwise signal bounds to lookup table inputs

You can now specify additional requirements when performing parameter estimation, response optimization, or sensitivity analysis at the command line. To specify the new requirements, use the corresponding requirement objects.

Requirement	Description	Requirement Object
Monotonic constraint	Impose a monotonic constraint on a variable. For example, constrain a variable to be monotonically increasing.	sdo.requirements.Monoton icVariable
Smoothness constraint	Impose bounds on the gradient magnitude of a variable.	sdo.requirements.Smoothn essConstraint
Relational constraint	Impose a relational constraint between two variables. For example, require that variable <i>a</i> is always greater than <i>b</i> .	sdo.requirements.Relatio nalConstraint
Function matching constraint	Impose a linear or quadratic function matching constraint on the values of a variable.	sdo.requirements.Functio nMatching
Phase plane ellipse constraint	Impose an elliptic bound on the phase plane trajectory of two signals in your model. The phase plane trajectory is a plot of the two signals against each other.	sdo.requirements.PhasePl aneEllipse
Phase plane region constraint	Impose a piecewise-linear bound on the phase plane trajectory of two signals.	sdo.requirements.PhasePl aneRegion

After creating the requirement, use the evalRequirement method of the requirement object to evaluate the cost and constraints associated with the requirement. A positive output implies that the requirement has been violated.

The requirements can be imposed on any variable or signal in your model. If you have lookup tables in your model, you can impose the requirements on the lookup table inputs and data. For an example, see Design Optimization Using Lookup Table Requirements for Gain Scheduling (Code).

# Generate Parameter Samples for Sensitivity Analysis: Specify additional probability distributions and sampling methods

You can now specify additional probability distributions and sampling methods for generating random parameter samples for sensitivity analysis.

• The new probability distributions available in the Sensitivity Analysis tool and at the command line are multinomial, piecewise linear, and triangular distributions. Previously, these distributions

required Statistics and Machine Learning Toolbox software. At the command line, use makedist to specify the probability distributions.

- At the command line, you can now also generate truncated probability distributions using the truncate command. Previously, you required the Statistics and Machine Learning Toolbox software to generate truncated distributions.
- The new sampling methods available in the tool and at the command line are the Sobol and Halton quasirandom methods. These methods require Statistics and Machine Learning Toolbox software. At the command line, use sdo.SampleOptions to specify the methods.

### R2016a

Version: 3.0 New Features Bug Fixes Compatibility Considerations

#### R2016a

#### Sensitivity Analysis Tool: Determine the most influential Simulink model parameters using design of experiments, Monte Carlo simulations, and correlation analysis

You can now use the Sensitivity Analysis tool to understand how the parameters and states of a Simulink model influence the model output or model design requirements. Previously, sensitivity analysis was available only at the command line.

Using the tool, you can:

- Sample model parameters using design of experiments.
- Perform Monte Carlo simulations to evaluate your design requirement at selected parameter values.
- Analyze and visualize model sensitivity to parameters.

You can accelerate evaluation of design requirements using parallel computing and Simulink fast restart.

For examples of performing sensitivity analysis in the tool, see Identify Key Parameters for Estimation (GUI) and Design Exploration using Parameter Sampling (GUI).

# Specification of UseParallel property of sdo.OptimizeOptions and sdo.EvaluateOptions

Specify the UseParallel property of sdo.OptimizeOptions and sdo.EvaluateOptions as either true, or 1, or false, or 0. The default value is 0. Previously, you specified the property as 'always' or 'never'. The software now converts 'always' and 'never' to 1 and 0, respectively.

#### **Compatibility Considerations**

If your code reads the value of UseParallel, modify it to expect 1 or 0 instead of 'always' and 'never', respectively.

#### **Functionality Being Removed or Changed**

Functionality	Result	Use This Instead	Compatibility Considerations
Code that reads the UseParallel property of sdo.OptimizeOptions or sdo.EvaluateOptions.	Error	Modify code to expect 1 or 0 instead of 'always' and 'never' from the UseParallel property.	For more information, see "Specification of UseParallel property of sdo.OptimizeOptions and sdo.EvaluateOptions" on page 15-2
Code that specifies invalid MethodOptions for optimization solver specified in Method property of sdo.OptimizeOptions.	Error	Do not specify optimization solver options that are invalid for your specified optimization solver.	For details about the compatible optimization options, see the sdo.OptimizeOptions reference page.

### R2015b

Version: 2.8 New Features

# Design Optimization with Simulink Fast Restart: Speed up parameter estimation, response optimization, and sensitivity analysis tasks

You can now use the Fast Restart feature of Simulink to speed up optimization, estimation, and evaluation of tunable parameters of a model. You see a speedup of using fast restart in models that have a long compilation time. You can configure fast restart in the tool or at the command line. For more information, see:

- Speed Up Using Fast Restart Mode
- Improving Optimization Performance using Fast Restart (GUI)
- Improving Optimization Performance using Fast Restart (Code)

## SystemLoggingInfo property of sdo.SimulationTest for specifying linear systems to log

For response optimization problems that include frequency-domain requirements, the model is linearized using Simulink Control Design. At the command line, you can now use the new SystemLoggingInfo property of sdo.SimulationTest to specify linear systems to log. If you specify this property, the sim method of sdo.SimulationTest linearizes the model during simulation. You can use SystemLoggingInfo and sim instead of using the linearize command to compute the linear systems.

For an example of how to specify model linearization information at the command line, see Design Optimization to Meet Frequency-Domain Requirements (Code).

You can continue to use the linearize command to compute linear systems. However, to use fast restart on page 16-2, you must use the SystemLoggingInfo property and sim instead.

### info.Log output of sdo.evaluate for storing additional evaluation information

If your cost function output includes a Log field, that information is now returned in the Log field of the info output of sdo.evaluate.

For more information, see the sdo.evaluate reference page.

### R2015a

Version: 2.7

**New Features** 

#### Improved workflow for setting up parameter estimation, response optimization, and sensitivity analysis on a distributed computing cluster

The workflow for specifying model dependencies for parallel computing has been streamlined:

• Simulink model variables that are in the MATLAB base workspace, now get automatically copied to the remote workers. The change ensures that the model on the workers has access to the variables.

You no longer need to either add the variables to the model workspace, or add a script to the model PreloadFcn or PostloadFcn callbacks.

- You can now specify file dependencies of your model in the tool and command line. The files get copied to the remote workers.
  - In the Parameter Estimation or Response Optimization tool:

In the **Parallel Options** tab of the **Options** dialog box, select **Use the parallel pool during optimization**. This option checks for model dependencies and displays the file dependencies in the **Model file dependencies** tab. The file dependencies check may be incomplete. Enter any undetected file dependencies manually, or click **Add file dependency**, and select the file to add.

• At the command line, use sdo.getModelDependencies to get the file and path dependencies of the model.

For more information, see How to Use Parallel Computing for Parameter Estimation, How to Use Parallel Computing for Response Optimization, and How to Use Parallel Computing for Sensitivity Analysis.

#### MATLAB code generation from Parameter Estimation tool for automatically scripting tasks, including batch estimation and objective function customization

You can now generate MATLAB code to perform batch estimation and objective function customization tasks using the Parameter Estimation tool.

For an example, see Generate MATLAB Code for Parameter Estimation Problems (GUI).

### R2014b

Version: 2.6

**New Features** 

## **Redesigned Parameter Estimation tool for improved parameter estimation workflows**

A redesigned Parameter Estimation tool streamlines and improves parameter estimation workflows. You can:

- Open legacy projects or create new sessions
- Preprocess data
- Create experiments to store estimation or validation data
- Select parameters to estimate
- Select estimation options
- Validate estimation results
- Create estimation progress, measured versus simulated, parameter trajectory, and residual plots
- Save sessions

For more information on using the tool, see the Prepare Data for Parameter Estimation and Estimate Parameters from Measured Data examples.

#### Per-experiment parameter estimation in Parameter Estimation tool, for estimating parameters with values that vary from experiment to experiment

You can now estimate parameters on a per-experiment basis in the Parameter Estimation tool. You can use multiple experiments to estimate a mix of model parameter values, some that are estimated using all the experiments and others that are estimated using individual experiments. For more information, see the Estimate Model Parameters Per Experiment (GUI) example.

### R2014a

Version: 2.5 New Features

# Parameter sensitivity analysis interface that supports design of experiments, Monte Carlo evaluation, and correlation analysis for Simulink models

Use new commands to analyze the sensitivity of the optimization cost function to model parameters or states. This analysis is also referred to as sensitivity analysis. The new commands support global sensitivity analysis. You sample parameters, specifying distributions such as normal or uniform. (If you have a Statistics Toolbox<sup>™</sup> license, you can use its other distributions and Latin hypercube sampling.) Then, evaluate the optimization cost function at each sample point. You can plot the cost function output for the samples to visually analyze trends. You can also quantitatively analyze the relation between the evaluation function and the samples. Analysis methods include correlation, partial correlation (requires a Statistics Toolbox license), and standardized regression. You can configure each analysis method to use either the raw or ranked data.

Examples of using sensitivity analysis:

- Before optimization Determine the influence of the parameters of a Simulink model on the output. Use sensitivity analysis to rank parameters in order of influence so that you can determine the most influential parameters. Optimize the model by tuning the most influential parameters or perform experiments to better characterize those parameters.
- After optimization Test how robust the cost function is to small changes in the values of optimized parameters.

The new commands include sdo.sample, sdo.evaluate, sdo.analyze, and sdo.scatterPlot. For examples of using these commands, see Design Exploration using Parameter Sampling (Code) or Identify Key Parameters for Estimation (Code).

# RobustCost property for reducing influence of outliers in signal tracking

Use the new RobustCost property of sdo.requirements.SignalTracking objects for robust treatment of outliers when the software evaluates the requirements. This option reduces the influence of outliers on the estimation without you manually modifying your data.

For more information, see sdo.requirements.SignalTracking.

### R2013b

Version: 2.4

### R2013a

Version: 2.3 New Features Bug Fixes Compatibility Considerations

### Sequential Quadratic Programming is default for fmincon (Gradient Descent) algorithm

The default algorithm for the fmincon method is Sequential Quadratic Programming (SQP). Previously, the default algorithm was Active Set.

SQP is better suited than Active Set for problems that specify both an objective function and constraints. SQP ensures that every iterate satisfies the specified upper and lower bounds. When an objective or constraint function returns Inf, NaN, or complex values, the algorithm takes a smaller step, and continues. If a constraints-only problem is not successfully solved by SQP, use Active Set instead.

When performing design optimization or parameter estimation programmatically, you can specify optimization options using sdo.OptimizeOptions. The default value of the MethodOptions.Algorithm property of the options object is 'sqp'. In the Design Optimization tool, the default Algorithm for Gradient Descent is Sequential Quadratic Programming.

For more information, see:

- fmincon SQP Algorithm
- sdo.OptimizeOptions
- Optimization Options

#### **Compatibility Considerations**

- Design Optimization tool sessions created in previous releases retain their saved optimization settings.
- The results of your code, written in a previous release, may be affected if you use the default solver with the default algorithm. That is, your code may yield different results if you:
  - Call sdo.optimize with only two inputs.
  - Specify an optimization options set with the default values of the Method and MethodOptions.Algorithm properties.

You can revert the optimization settings by using an options object with sdo.optimize. This object must specify the Method and MethodOptions.Algorithm properties as 'fmincon' and 'active-set'.

**Note** Your results may be affected by SQP and Active Set treating the constraint function tolerance differently. SQP treats this tolerance as a relative bound, proportional to the initial constraint violation, while Active Set treats it as an absolute bound. To specify a value for this tolerance at the command line, use the MethodOptions.TolCon property of the optimization options set.

#### Example of design optimization with uncertain variables

The new Design Optimization with Uncertain Variables (Code) example shows how to programmatically optimize a design when there are uncertain variables.

## Example of specifying custom signal objectives with uncertain variables

The new Specify Custom Signal Objective with Uncertain Variable (GUI) example shows how to specify a custom objective function for a model signal in the Design Optimization tool.

### R2012b

Version: 2.2 New Features Bug Fixes Compatibility Considerations

# Redesigned commands for parameter estimation, enabling custom cost functions, parameter constraints, and estimation of parameters per experiment

Redesigned commands and objects streamline the programmatic parameter estimation workflow. You can now:

- Estimate parameters and initial conditions on a per experiment basis.
- Specify custom parameter constraints, such as enforcing that the static friction coefficient be greater than or equal the dynamic friction coefficient for a simple friction model.

Similarly, you can specify custom initial condition constraints.

• Specify custom cost functions, such as log-likelihood and weighted sum square. Previously, you could specify sum of squared errors (SSE), or sum of absolute errors (SAE) cost functions.

Redesigned commands and objects include:

• **sdo.Experiment** for specifying measured input/output data, parameter values and initial-states for estimation.

For more information, see sdo.Experiment.

• **sdo.getStateFromModel** for returning an object that parameterizes the initial-state of a Simulink model you are estimating.

For more information, see sdo.getStateFromModel.

• InitialState property of sdo.SimulationTest for specifying the model initial-state.

For more information, see sdo.SimulationTest.

• ref input of sdo.requirements.SignalTracking.evalRequirement for specifying the reference signal for evaluating this requirement using the new input of this method.

For more information, see sdo.requirements.SignalTracking.evalRequirement.

For information on how the estimation is computed, see Computing the Estimation Error (Code).

For examples of programmatic parameter estimation, see:

- Estimate Model Parameter Values (Code)
- Estimate Model Parameters and Initial States (Code)
- Estimate Model Parameters Per Experiment (Code)
- Estimate Model Parameters using Multiple Experiments (Code)
- Estimate Model Parameters with Parameter Constraints (Code)

#### **Compatibility Considerations**

Parameter estimation commands from previous releases now warn and will be removed in a future version. Use the new parameter estimation commands instead.

For information regarding parameter estimation commands from previous releases, see Estimate Parameters Using Parameter Estimation Objects.

# MATLAB code generation from Design Optimization tool for batch optimization of model responses

You can now generate MATLAB code to perform batch optimization of model responses using the Design Optimization Tool.

For an example, see Generate MATLAB Code for Design Optimization Problems (GUI) .

#### Skip model simulation based on parameter constraint violation

This release introduces functionality in the Design Optimization tool to prevent model evaluation with parameters that lead to a simulation error.

For an example, see Prevent Invalid Model Evaluation.

### R2012a

Version: 2.1

New Features

#### Formulating and Solving Response Optimization Problems with Frequency Domain Requirements Without Adding Blocks

You can now specify frequency-domain requirements, without adding blocks to the model, using the Design Optimization tool. This feature requires Simulink Control Design software.

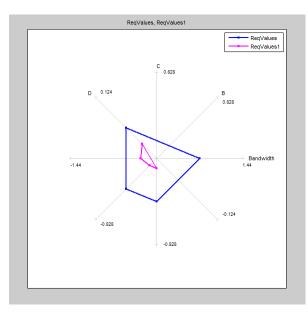
The type of frequency-domain requirements that you can specify include:

- Bounds on the gain and phase margin of a linear system
- Piecewise linear bounds on the Bode magnitude of the system response
- Bounds on the closed-loop peak response of a system
- Bounds on the damping ratio of the poles of a linear system
- Bounds on the natural frequency of the poles of a linear system
- Bounds on the location of the poles of a linear system such that an equivalent second order system would have a specified settling time
- Piecewise linear bound on the singular values of a linear system
- Bounds on the step response of a linear system

For more information, see how to specify requirements in Design Optimization to Meet Frequency-Domain Requirements.

# Spider Plot for Comparing Design Variables Before and After Optimization

You can now compare design variable values and requirement values using a spider plot in the Design Optimization tool. Also known as radar charts, spider plots depict multivariate data using an axis for each variable. The various axes share a starting point, as this example plot shows:



For more information, see:

- Spider Plots
- Compare Requirements and Design Variables Using Spider Plot

### R2011b

Version: 2.0 New Features Bug Fixes Compatibility Considerations

#### **Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows**

A redesigned Design Optimization tool and new commands streamline and improve response optimization workflows. You can now:

- Create multiple sets of design and uncertain variables and time- and frequency-domain design requirements. This enables you to optimize the design using different combinations of variable sets and requirements.
- Specify design requirements without blocks, using Check blocks from the **Signal Constraints** library, or a combination of both.
- Monitor optimization progress using design variable values plot.
- Access the MATLAB and Simulink workspaces using the **Data Browser** area of the Design Optimization tool.

For more information, see:

- Optimize Controller Parameters to Meet Step Response Requirements (GUI)
- Optimize Controller Parameters to Meet Step Response Requirements (Code)
- Optimize Controller Parameters to Track Reference Signal (GUI)
- Design Optimization to Meet Frequency-Domain Requirements (GUI, with Check Block)
- Design Optimization to Meet Time- and Frequency-Domain Requirements
- Optimize Parameters for Robustness (GUI)

#### **Compatibility Considerations**

- Commands from previous releases now warn and will be removed in a future version. Use the new Response Optimization commands instead.
- The Signal Constraint block has been removed from the block library. Use sdoupdate('modelname') to automatically update your model to use the equivalent Check blocks from the Signal Constraints library.
- Simulation options, such as start and stop times and solver type, can no longer be set using Simulink Design Optimization software. Use the Configuration Parameters Dialog Box in Simulink instead.

# Formulation and Solving of Response Optimization Problems Without Adding Blocks to the Model

You can now specify time-domain requirements without adding Check blocks to the Simulink model. You can do so from the Design Optimization tool or programmatically using requirement objects such as sdo.requirements.StepResponseEnvelope, sdo.requirements.SignalBound and sdo.requirements.SignalTracking.

Similarly, you can programmatically specify frequency-domain requirements without adding Check blocks from the Simulink Control Design library to the model. Frequency-domain requirement objects include sdo.requirements.BodeMagnitude and sdo.requirements.GainPhaseMargin.

For more information, see how to specify requirements in the following topics:

- Optimize Controller Parameters to Track Reference Signal (GUI)
- Design Optimization to Meet Custom Signal Requirements (GUI)
- Design Optimization to Meet a Custom Objective at the Command Line

# **Optimization of Model Parameters to Meet Frequency-Domain Requirements**

If your Simulink model has Simulink Control Design Model Verification blocks, you can optimize the model response to meet the frequency-domain requirements specified in them. For example, you can optimize the model response to meet Bode magnitude requirements. You can also include time-domain requirements such as step response characteristics for optimization.

For more information, see:

- Design Optimization to Meet Frequency-Domain Requirements (GUI, with Check Block)
- Design Optimization to Meet Time- and Frequency-Domain Requirements

### **Optimization of Model Parameters to Meet Design Requirements Specified by Model Verification Blocks**

You can optimize model response to meet requirements specified in Check Static Gap, Check Static Lower Bound and Check Static Upper Bound blocks from the Simulink Model Verification library. The Design Optimization tool automatically includes the design requirements when you open the tool.

## **Custom Constraints and Cost Functions for Optimizing Model Response**

This release provides functionality to specify custom requirements such as minimizing a cost function, an inequality constraint or an equality constraint. You write a function describing the custom requirement that you include for optimization either from the graphical user interface or programmatically.

For more information, see:

- Design Optimization to Meet a Custom Objective Using the GUI
- Design Optimization to Meet a Custom Objective at the Command Line
- Design Optimization to Meet Custom Signal Requirements (GUI)

## Assertion Detection by Blocks During Time-Domain Model Verification

The Check Custom Bounds, Check Step Response Characteristics and Check Against Reference blocks in the **Model Verification** library detect assertions during simulation. Use these blocks to verify the time-domain characteristics of a nonlinear Simulink model satisfy specified bounds during simulation. For example, you can verify whether a model signal satisfies upper and lower bounds on its values. See Time-Domain Model Verification.

You can also use these blocks with the Model Verification blocks from Simulink and Simulink Control Design libraries to include frequency-domain bounds and build complex logic for model verification.

If you have Simulink Verification and Validation<sup>™</sup> software, you can construct simulation tests for your model using the Verification Manager. For more information, see Verification Manager.

Functionality	What Happens When you Use This Functionality?	Use This Instead	Compatibility Considerations
getsro	Warns	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
newsro	Warns	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
optimize	Warns	sdo.optimize	Replace all instances of optimize with sdo.optimize. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
findconstr	Warns	getbounds	Replace all instances of findconstr with getbounds. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
findpar	Warns	sdo.getParameterFromMod el	Replace all instances of findpar with sdo.getParameterFromModel. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
initpar	Warns	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
finddepend	Warns	sdo.getModelDependencie s	Replace all instances of finddepend with sdo.getModelDependencies. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
gridunc	Warns	Not applicable	No replacement, see Design Optimization Using the Command Line.
randunc	Warns	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
setunc	Warns	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.

## **Functionality Being Removed or Changed**

Functionality	What Happens When you Use This Functionality?	Use This Instead	Compatibility Considerations
optimget	Warns	<pre>sdo.OptimizeOptions</pre>	Replace all instances of optimget with sdo.OptimizeOptions. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
optimset	Warns	<pre>sdo.OptimizeOptions</pre>	Replace all instances of optimset with sdo.OptimizeOptions. See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
GradientType optimization setting	Errors	Not applicable	See "Redesigned Graphical Tool and Commands for Improved Response Optimization Workflows" on page 24-2.
simget	Warns	Not applicable	Use the Configuration Parameters Dialog Box
simset	Warns	Not applicable	Use the Configuration Parameters Dialog Box
ncdupdate	Warns	sdoupdate	Replace all instances of ncdupdate with sdoupdate.

# R2011a

Version: 1.2.1

**Bug Fixes** 

# R2010b

Version: 1.2 New Features Bug Fixes Compatibility Considerations

#### Support for Initial State Estimation of Model References, SimHydraulics, SimMechanics, SimPowerSystems, and Simscape Blocks

You can now estimate the initial states of:

- Model references
- SimHydraulics<sup>®</sup> blocks
- SimMechanics<sup>™</sup> blocks
- SimPowerSystems<sup>™</sup> blocks
- Simscape<sup>™</sup> blocks

You can perform initial state estimation either using the GUI or from the command-line interface. For more information, see:

- Estimate Initial States
- Estimate Parameters (Code)

## **Compatibility Considerations**

- Previously, you represented the states of an Integrator block having multiple state names by using one StateData or State object. Now, *each* state name requires one StateData or State object. Therefore, estimating the states of such an Integrator block errors. Instead, create a TransientExperiment or Estimation object to automatically create StateData and State objects, respectively.
- Previously, the Domain property of the State Data and State objects was used to track SimMechanics and SimPowerSystems blocks with states. This property is no longer required and has been removed.

### **Functions and Function Elements Being Removed**

Function or Function Element Name	What Happens When you Use the Function or Element?	Use This Instead	Compatibility Considerations
Domain property of the State Data and State objects	Errors	Not applicable	See "Support for Initial State Estimation of Model References, SimHydraulics, SimMechanics, SimPowerSystems, and Simscape Blocks" on page 26-2.

# R2010a

Version: 1.1.1

**New Features** 

**Bug Fixes** 

## New Engine Design and Cost Tradeoffs Demo

The new Engine Design and Cost Tradeoffs demo shows how to use the Simulink Design Optimization software to optimize a design for performance and cost.

# R2009b

Version: 1.1 New Features Bug Fixes Compatibility Considerations

### New Algorithm Option for fmincon (Gradient descent) and Isqnonlin (Nonlinear least squares) Methods, LargeScale (Model size) Option Removed

This version of the product includes changes at the command line to make the fmincon and lsqnonlin methods to be consistent with the Optimization Toolbox<sup>™</sup> software:

- Algorithm property renamed to Method.
- New Algorithm option.
- LargeScale option removed.

The following table summarizes values of the new Algorithm option.

Method	Algorithm Values	
fmincon	• 'active-set' (default)	
	<ul> <li>'trust-region-reflective'</li> </ul>	
	<ul> <li>'interior-point'</li> </ul>	
lsqnonlin	• 'trust-region-reflective' (default)	
	<ul> <li>'levenberg-marquardt'</li> </ul>	

Previously, to specify the algorithm at the command line, you set the LargeScale option to 'on' or 'off'. If you used LargeScale='on' in a previous release, use Algorithm='trust-region-reflective' instead. If you used LargeScale='off', use the following instead:

- For fmincon Use Algorithm='active-set'.
- For lsqnonlin Use Algorithm='levenberg-marquardt'.

For more information about these options, see the *Optimization Toolbox User's Guide*.

The Options dialog box includes the following updates to the Gradient descent and Nonlinear least squares methods that correspond to the command-line changes.

- Algorithm option is renamed to Method.
- Model size option is deprecated and replaced by Algorithm.

When you load a saved project, the software uses the **Model size** value to update the **Algorithm** value automatically.

When you optimize parameters using the Gradient Descent method, an Algorithm value other than the default value of Active-Set can lead to a slightly different result.

For more information on how to specify the method and its algorithm, see Estimation Options and Optimization Options.

### Support for Optimization-Based Compensator Design for Plants with Delays or Specified as Frequency-Response Data

You can now use optimization-based compensator design for frequency-response data (FRD) plants or plants with exact time delays in the SISO Design Tool. For more information, see Designing

Optimization-Based Controllers for LTI Systems and Designing Linear Controllers for Simulink Models in the *Simulink Design Optimization User's Guide*.

Function or Property Name	What Happens When You Use Function or Property?	Use This Instead	Compatibility Considerations
Algorithm	Errors	Method	See "New Algorithm Option for fmincon (Gradient descent) and Isqnonlin (Nonlinear least squares) Methods, LargeScale (Model size) Option Removed" on page 28-2
LargeScale	Errors	Algorithm	See "New Algorithm Option for fmincon (Gradient descent) and Isqnonlin (Nonlinear least squares) Methods, LargeScale (Model size) Option Removed" on page 28-2

## **Functions and Properties Being Removed**

## R2009a

Version: 1.0 New Features Bug Fixes Compatibility Considerations

### Simulink Parameter Estimation and Simulink Response Optimization Merged into New product

As of R2009a, Simulink Parameter Estimation<sup>™</sup> and Simulink Response Optimization<sup>™</sup> functionality are merged into a new product, Simulink Design Optimization. Simulink Parameter Estimation and Simulink Response Optimization are no longer available.

## New Parallel Computing Support for Estimating Model Parameters

If you have the Parallel Computing Toolbox<sup>™</sup> software installed, you can use parallel computing to speed up estimating parameters of a Simulink model. The parallel computing option is available in the Nonlinear least squares, Gradient descent and Pattern search algorithms. You can enable this option from either the GUI or at the command line.

Using parallel computing can speed up the estimation time in the following situations:

- The model contains a large number of parameters to estimate.
- The model is complex and takes a long time to simulate.

For more information about using parallel computing for estimating model parameters, see Speedup Using Parallel Computing.

#### **Updated Demos**

The Simulink Design Optimization demos have been categorized into the following new categories:

- Parameter Estimation in Simulink
- Response Optimization in Simulink
- Response Optimization in SISO Design Tool
- Design Optimization Using Parallel Computing
- Adaptive Lookup Tables

To open the Simulink Design Optimization demos, type

demo simulink 'simulink design optimization'

at the MATLAB prompt.

### **Upgrading from Nonlinear Control Design Blockset Software**

Prior to R14, Simulink Response Optimization software was called Nonlinear Control Design Blockset software. If you are upgrading from Nonlinear Control Design Blockset software, your models will not work with Simulink Design Optimization software. To make the models compatible with Simulink Design Optimization software, use ncdupdate.